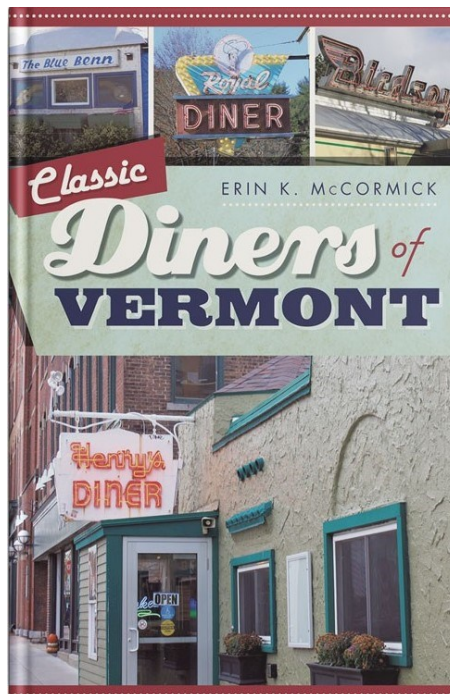


Henry's Diner, 155 Bank Street, Burlington, Vermont

A Downtown Landmark for over 90 Years!

Henry's DINER Est. 1925

The area's longest continuously operated restaurant, located in the heart of Downtown Burlington, is now available for sale! An iconic landmark, this is an extraordinarily rare opportunity for a new operator to take the reigns of a long established and successful business. Since its inception almost 100 years ago, the restaurant has had only four owners. Now, the present operators, Bill and Naomi Maglaris, are ready to retire after having run the diner for close to 19 years. History, tradition, and a sense of community are all invaluable assets to this long-time business as it welcomes the next generational owner. Specific financial and business information will be made available to qualified inquiries only.



Contact: Tony Blake, 802.864.2000 ext.1
tony.blake@vtcommercial.com
208 Flynn Avenue, Studio 2i
Burlington, Vermont 05401

Information contained herein is believed accurate but is not warranted. This is not a legally binding offer to lease or sell.

For more information on this dynamic business opportunity, please execute the below confidentiality agreement and send it directly to: tony.blake@vtcommercial.com together with a summary of available capital and prior food-service experience.



CONFIDENTIALITY AGREEMENT FOR BUYER(S)

In connection with the possible purchase by you of the following business ("Business")

A CERTAIN FOOD SERVICE BUSINESS LISTED EXCLUSIVELY WITH V/T COMMERCIAL

V/T Commercial, Inc. will provide you information regarding the Business.

In consideration of receiving this information, undersigned agrees to do the following:

1. The fact that the Business is for sale will be treated confidentially.
2. Any information received about the Business will be treated confidentially. All visits and showings will be in the presence of a V/T Commercial broker.
3. Any information received about the Business will be used solely to make a decision about a possible purchase.
4. Any information received about the Business will be disclosed only to those persons directly involved in a possible acquisition - such as (potential) partner(s), attorney(s), accountant(s), banker(s), appraiser(s), etc.
5. The name(s) and relationship(s) of any person(s) to whom any information about the Business is disclosed will be provided to V/T Commercial.
6. If undersigned decides not to pursue the purchase of the Business, undersigned will advise V/T Commercial of this fact and deliver to V/T Commercial all information furnished without keeping copies.
7. All requests for information, inquiries and offers by undersigned to purchase the Business referred to above, which is presented by V/T Commercial, will be made solely through V/T Commercial.
8. The undersigned further agrees that it will not interfere with any operations of the Business through the use of any information or knowledge acquired under this agreement.
9. It is understood that any information provided by V/T Commercial is believed accurate but is not warranted. The information about this Business is subject to errors & omissions and withdrawal without notice.

If you are in agreement, please indicate your acceptance by signing your name below.

Signature

Date

Name (please print or type)

Email address

Address, City, State, Zip

Phone Number